

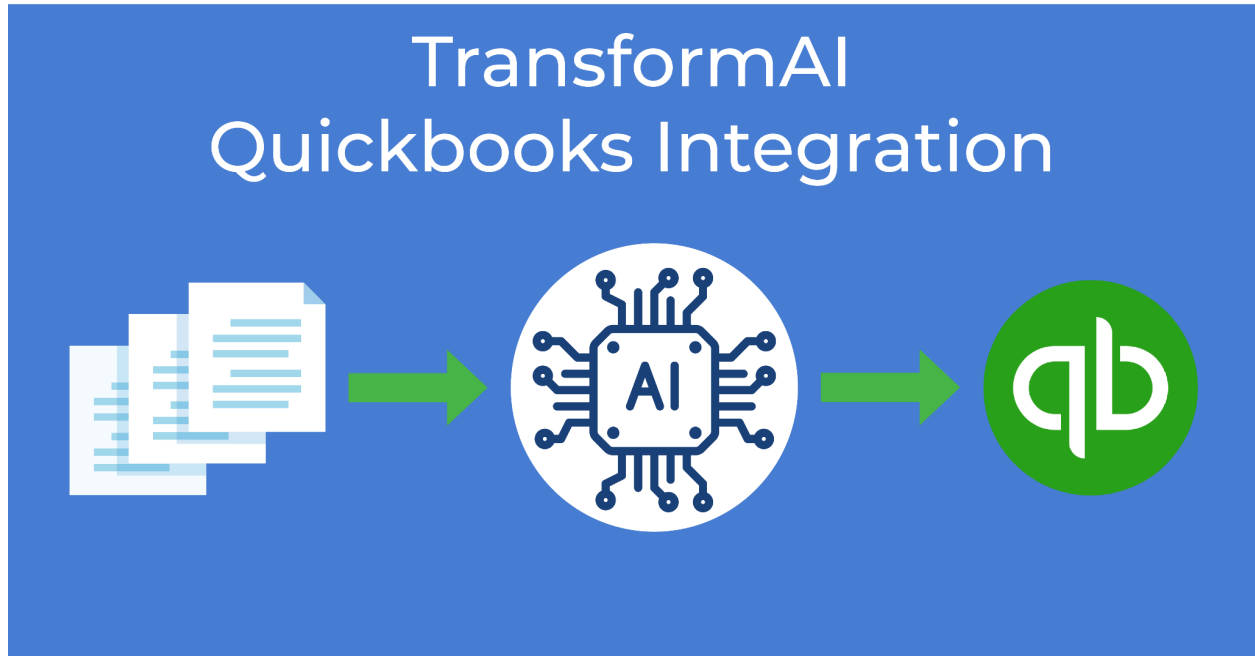
1



Line item data helps #AccountsPayable departments to better track inventory, and in some instances, is required for general ledger coding. But often, #OCR solutions can't lift this data, leaving the process to be done manually.

TransformAI effortlessly lifts line item data, improving inventory management and freeing up workers for other tasks. #DocumentCapture #LineItemData #OCR

2



Do you use #Quickbooks for your #AccountsPayable processes?

In addition to being highly accurate and template-free, TransformAI also has a ready-to-go workflow with Quickbooks for fast integrations and seamless data and bill sharing. #OCR #DocumentCapture #IIM

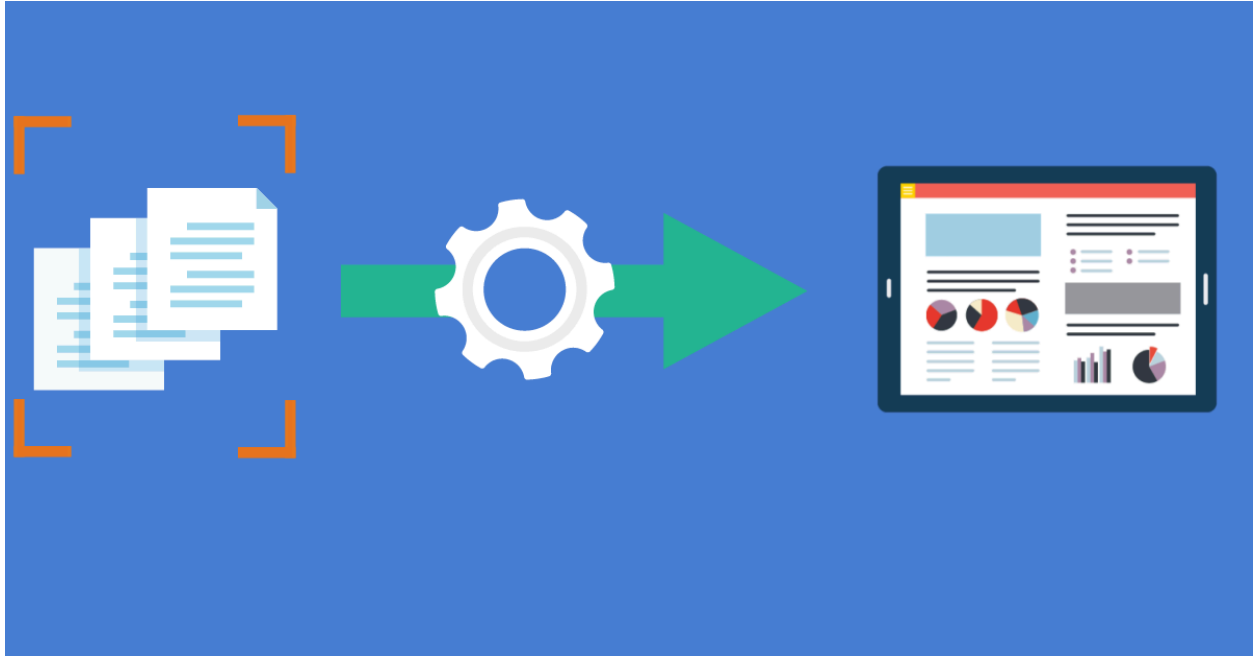
3



Creating payable invoices often requires manual data entry that's time consuming and prone to errors.

By lifting invoice data with TransformAI's accurate and cost-effective capture and sending that data to #Dynamics365, #Quickbooks, or another financial system of your choice, you can save time, eliminate errors, and reduce strain on your payables department. #APAutomation #IntelligentInformation

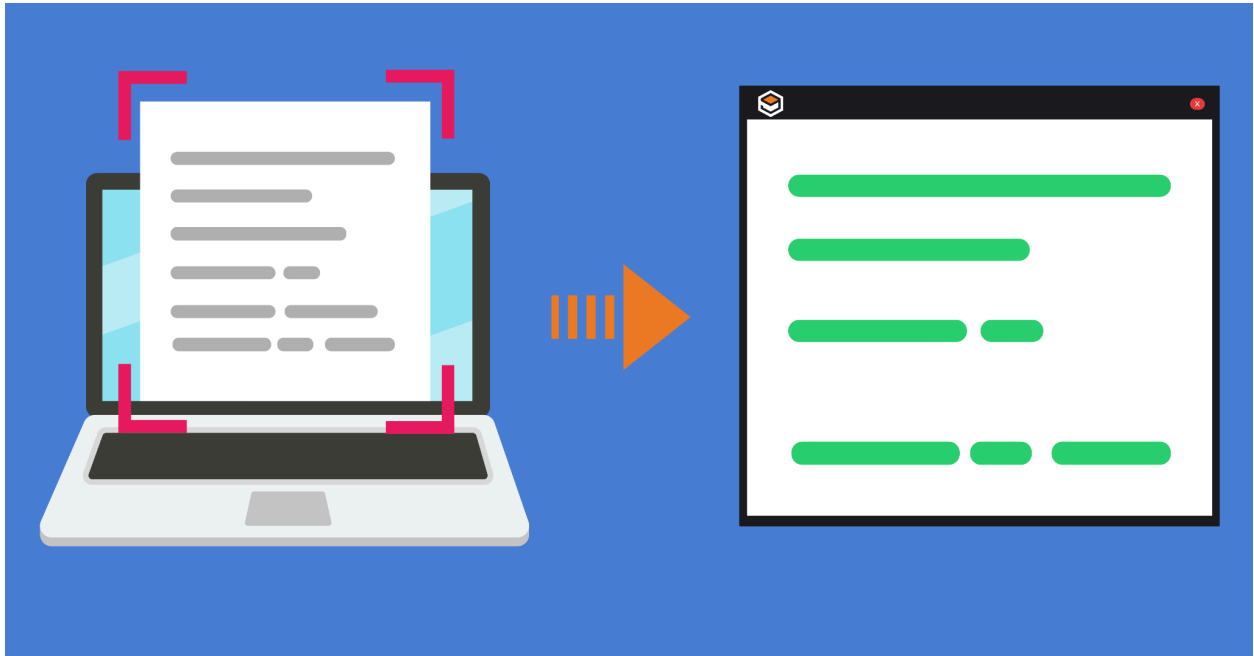
4



Transcribing data to business applications can be incredibly time consuming and error prone, especially for financial data where one typo can drastically throw off other information.

Having a #DocumentCapture solution that integrates with your business apps drastically reduces errors and saves time, letting you to make the most of your work day. #integration

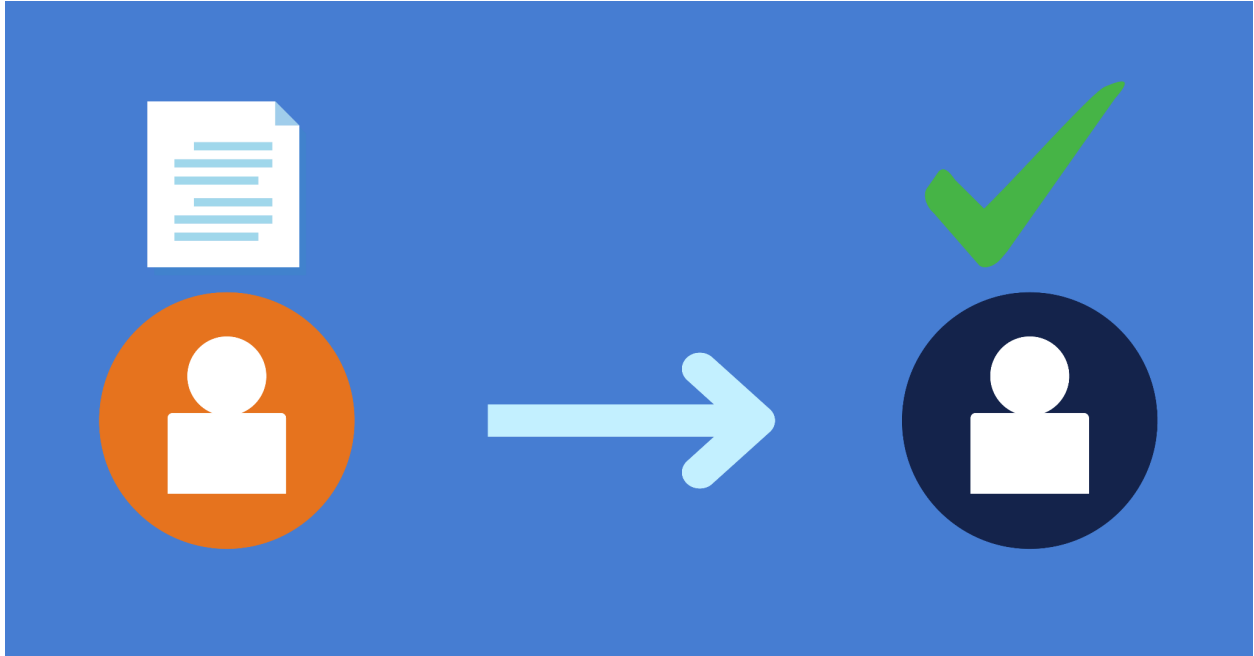
5



Capturing invoices is crucial to any #AccountsPayableAutomation effort, but varying vendor formats can lead to complications in the process.

Templateless data extraction accurately lifts data regardless of format, eliminating costly professional services time. #AccountsPayable #OCR #IIM

6



#AccountsPayable departments ensure vendors get paid accurately and on time, but tedious manual approval processes often lead to lengthy bottlenecks. Automatic routing solves this challenge by sending documents directly to approvers and reminds them of pending actions at regular intervals.

#APAutomation #ApprovalRouting

7

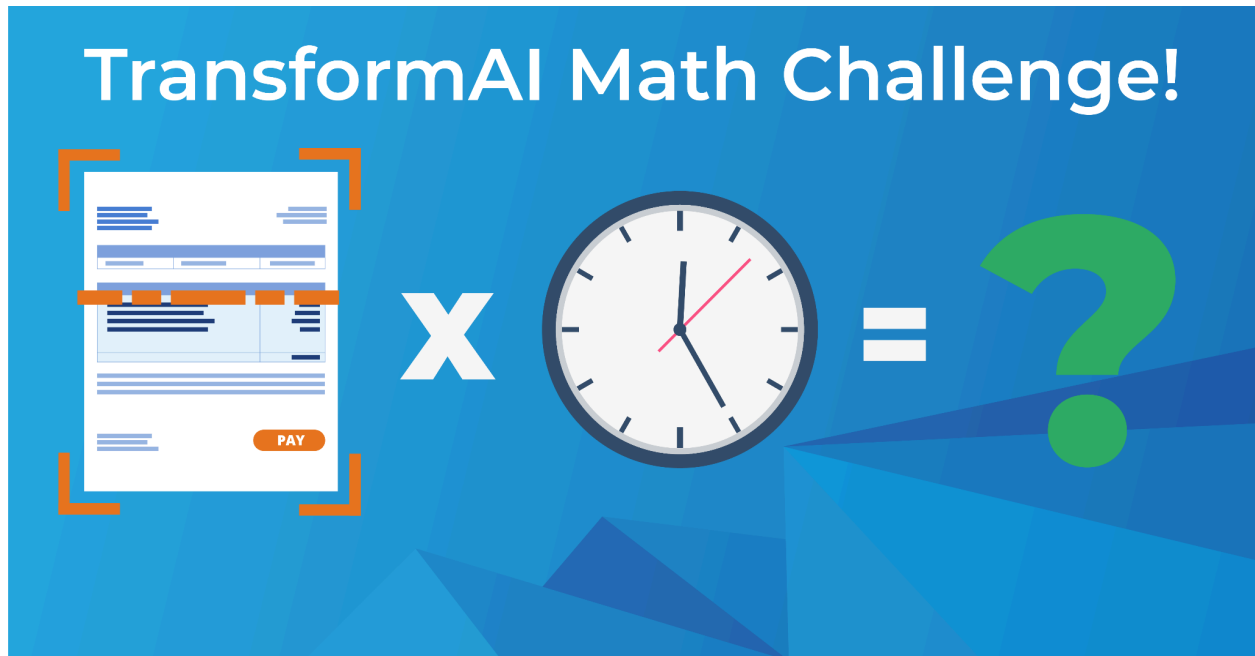


Did you know that in addition to being template-free, TransformAI is highly accurate as well? In a pool of 480 vendor invoices, TransformAI captured data with near-hundred percent accuracy. You can test it for yourself, here:

#OCR #IIM #DocumentCapture #AI

*Link to TAI Try It Page - <https://www.square-9.com/tai-try-it-out>

8



Math Challenge: If you need 50 invoice capture templates and 10 can be created per day, how much can TransformAI save you?

The Answer: \$8750!

Try TransformAI for yourself here: <https://www.square-9.com/tai-try-it-out>

9 *Use as Poll

#APAutomation solutions are multifaceted, helping organizations to transform tedious processes, save time, and increase efficiency. What facets have you found most helpful? #AccountsPayable #ECM #BPM #OCR

What aspects of an accounts payable automation solution do you think best benefit your business?

- Capturing and filing documents
- Automatic approval routing
- 3 way match automation
- Integration with financial systems

10



Success Story: Kuna Food Services saves 15 hours a week using automated workflows and an additional 20 hours filing invoices. Find out how Kuna foods has been scaling their #DigitalTransformation, here:
<https://www.square-9.com/case-studies/food-servicer-saves-space-and-time/>

#APAutomation #OCR #ECM

11

Embrace the AI advantage and get astoundingly accurate capture with fewer implementation costs! TransformAI gives your accounts payable process a boost, so you can put information to work and fuel business decisions. Find out more in this brief video: https://youtu.be/CQBtLML_qxs

#AI #APAutomation #IIM #OCR

12

Fuel your business processes with AI-capture and simplify accounts payable with an end-to-end solution! Find out how GlobalAutomation for Dynamics 365 Business Central takes the paper out of payables in this brief minute-long video:

<https://youtu.be/0vW05OetE0k> #AccountsPayableAutomation

#Dynamics365BusinessCentral #IIM #AlinBusiness

13

Goodbye bottlenecks and misplaced invoices, hello efficiency! #APAutomation takes the paper out of payables and helps you take back your work day! Watch this video and free your team: <https://youtu.be/K2ePGayYvqQ>

#accountspayable #getorganized

14

AI is in, Templates are out! Find out why invoices are the perfect launching point for AI-assisted capture and get a quick glimpse into the future of this technology in the 45-second clip below:

<https://share.vidyard.com/watch/G7uKgVtN78jRCH5jv4TS9Q?>

#AccountsPayableAutomation #AllInvoicing #ArtificialIntelligence #AI

#DocumentCapture

New From Square 9:

GlobalAutomation for Dynamics 365 Business Central

Industry Leading Capture with
End-to-End Accounts Payable Automation



Fuel Business Central with valuable data & automate accounts payable from end-to-end! GlobalAutomation for Dynamics 365 Business Central uses AI enhanced data capture, approval workflows, automated invoice matching and more for increased efficiency and secure access to information.

#APAutomation #D365BC #AI

Five Steps for Accounts Payable Efficiency



Automating payables creates enhanced but secure visibility into key decision-making information. It also increases time and cost efficiency and improves vendor relationships. Below are 5 steps to consider when automating AP. #AccountsPayableAutomation #APAutomationBenefits #FinancialEfficiency



Customer Story

"Automated Capture saves a bunch of time!"

Why Baana Needed Square9 Softworks

"We were able to identify consistent unique identifiers between documents that allows for batch scanning with separation based on change. This will separate each group of pages that are associated together and rename them based on the content, while naming the next group based on it's content."

How Baana Uses Square9 Softworks

"We automated the file naming and routing for AP invoices specifically check scanning. We capture the payee and create a folder to be routed to based on that field and then the file is named based on the check number. These are stored in a network folder that specific users have access to using a watched folder set up as a scan-to-smb from the copiers address book."



What Baana Likes Most About Square9 Softworks

"The custom fields are easy to create and creating views allows for convenient tabular views. The capture process is almost entirely behind the scenes for end-users, which makes adoption really easy."



What Baana Has Achieved With Square9 Softworks



- "Definitely a time saver by filing document based on content"
- Users can scan the batch and it will automatically separate and file
- Able to increase volume without increasing workload"

Published in March 2024 and licensed by Square9



Baana Veen

Software Solutions Specialist
Braden Business Systems

 Verified user  Vetted review

InformationTechnology & Services Company
Mid-sized Organization (501-1,000 employees)

Baana's Advice

"They've been able to walk through fixes or have a remote session to find the specific cause of the issue. Normally it is not even their issue, but they have been great in helping to identify what might be creating a conflict."

[See Baana's full review →](#)

[Request a Demo](#)

Square9 Softworks customer story
independently sourced on TrustRadius
November 2023

Baana Veen, a Software Solution Specialist for Braden Business Systems needed a solution that streamlined the digitization of their accounts payable documents. GlobalCapture's next-generation OCR did just that, naming and routing these documents to the company's watched folder setup. Find out more in the Customer Story, below! #APAutomation #DocumentCapture #OpticalCharacterRecognition #CustomerSuccess



Customer Success! By automating payables processes, effortless digitizing records with AI-capture, and integrating with their ERP system, PDI, The Dutch Group has gained full financial visibility across departments and allowed their staff to focus on what they do best without disruptions. Find out the full story here:

<https://www.square-9.com/case-studies/the-ai-advantage-fuel-convenience-store-and-pharmacy-chain-gains-financial-visibility-using-square-9/>

#APAutomation #AlinBusiness #DigitalTransformation #FinancialVisibility

19 *use as poll

By streamlining the entire accounts payable process and increasing efficiency, many organizations reduce costs and improve vendor relationships by making more timely payments. How has #APAutomation affected the timeliness of your payments? #APAutomation #VendorRelationships #IIM #APEfficiency

- Early Payment Discounts
- Reduced Late Payments
- Both
- No Change

20 *use as poll

GlobalAutomation for Dynamics 365 Business Central can eliminate repetitive, time-consuming tasks from a number of areas in the accounts payable process. Which areas could your business benefit most from? #APAutomation #Dynamics365

Which of these processes would your organization benefit most from automating?

- Invoice submission
- General Ledger Coding
- Payables Creation
- Other

21 *LinkedIn Only

Integrating your intelligent information management and financial solutions creates several new automation opportunities for a more streamlined payables process. Discover these options by swiping through below. #APAutomation #IntelligentInformationManagement #Integrations

Attach this file:

<https://www.square-9.com/wp-content/uploads/2024/08/IIM-Carousel-2.pdf>

22

Accounts payable automation software plays a massive influence in separating the top and bottom performing payable departments. In this brief webinar clip, Square 9's CEO, Stephen Young illustrates this difference perfectly.

#APAutomation #BusinessAutomation #Efficiency

Attach this file:

<https://www.square-9.com/wp-content/uploads/2024/08/Trends-Webinar-ROI-Clip.mp4>

How Integrations in Accounts Payable Automation Lead to a More Efficient Business

Read Now



Accounts payable integrations extend the functionality of your solution, further automation efforts, connect data silos, and lead you toward a more efficient and informed business. Find out more about payable integrations in this Square 9 blog post:

<https://www.square-9.com/blog/how-integrations-in-accounts-payable-automation-lead-to-efficiency/> #APAutomation #APIntegrations #ERP #Accounting

24 *LinkedIn Only

Accounts payable is full of time-consuming and inefficient processes that often fail to scale with a growing business, but automation can alleviate the mounting pressure this area of your organization faces. Swipe through below for 4 tell-tale signs that it's time to automate your payables. #Automation #AccountsPayable #Efficiency #Scalability

Attach This File:

<https://www.square-9.com/wp-content/uploads/2024/08/AP-Carousel-Time-full.pdf>

25

Manual, error-prone invoice processing and slows payment cycles consumes time and drives up costs. Our latest blog provides keen insights into these challenges, offering up impactful solutions to drive efficiency and scale your business. Read on, here:

<https://www.square-9.com/blog/crush-invoice-processing-challenges-with-automation/> #InvoiceProcessing #AccountsPayable #Automation



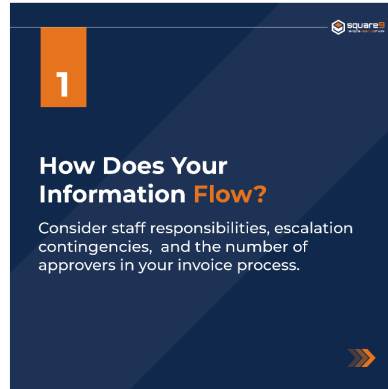
37% of organizations automating financial processes cite integration as their biggest implementation issue, according to AIIM. Square 9 removes this hurdle entirely with a growing collection of proven integrations and the ability to connect to countless financial solutions seamlessly through restful API.

#FinancialAutomation #Integrations #APIIntegration



**5 Key Considerations
When Automating
Your Payables**

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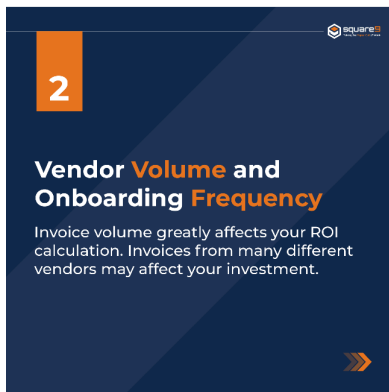


1

**How Does Your
Information Flow?**

Consider staff responsibilities, escalation contingencies, and the number of approvers in your invoice process.

»



2

**Vendor Volume and
Onboarding Frequency**

Invoice volume greatly affects your ROI calculation. Invoices from many different vendors may affect your investment.

»

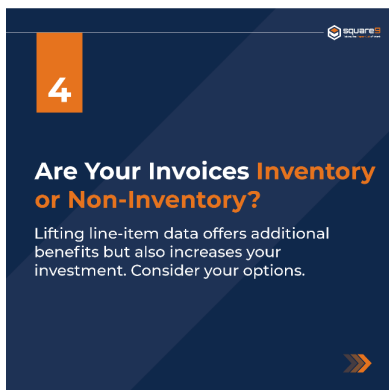


3

**How Will You Ensure
Data Integrity?**

Confidence-based reporting, visual validation, or a combination of the two?

»



4

**Are Your Invoices Inventory
or Non-Inventory?**

Lifting line-item data offers additional benefits but also increases your investment. Consider your options.

»



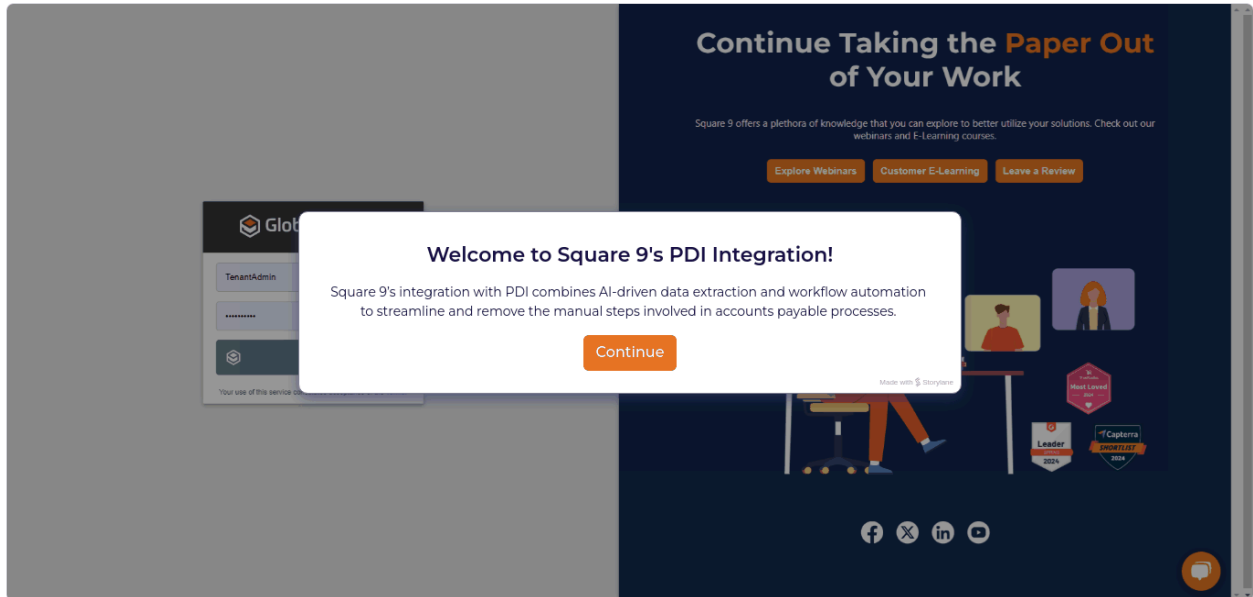
5

**Who is Responsible for
General Ledger Coding?**

Lifting line-item data offers additional benefits but also increases your investment. Consider your options.

»

When it comes to automating payables, understanding your business' needs is crucial to selecting the right tools for the job. View 5 critical considerations for automating accounts payable in your organization, below. #APAutomation #AccountsPayable #FinTech #BusinessEfficiency



Fuel efficiency for your energy business by streamlining key payable tasks, facilitating visibility throughout the process, and eliminating data entry into PDI. This all-new interactive demo shows what your AP department could look like with added automation. Try it out, here:

<https://app.storylane.io/share/ueygzfto5be4>

#APAutomation #PDI

Your Ultimate Guide to Accounts Payable Automation

Get Your Guide



Discover the power of accounts payable automation and gain key insights and strategies in your search for a solution! Your Ultimate Guide to Accounts Payable Automation is your trusted companion toward a more efficient, informed, and cost-effective business. Get your copy, here:

<https://info.square-9.com/ap-automation-guide>

#AccountsPayable #APAutomation #FinTech #Business #Technology

30

“We can take a stack of payable invoices, run them through the scanner, and import them into GlobalCapture. The AI determines who it is and where it belongs. For staff, this is a great time and expense saver.”

- **Derek VanSpoor, Associate Director**
Retired Public Employees Council of Washington

Read the Full Case Study

To comply with federal regulations, invoices, and other accounts payable documents must be retained for 7 years. Retired Public Employees of Washington saved days of labor on their archival process using TransformAI, Square 9's AI-assisted invoice capture solution. Read about the full success story, here:

<https://www.square-9.com/case-studies/public-advocacy-organization-saves-days-of-labor-with-ai/> #APAutomation #Compliance #DocumentRetention

#OCR #AI

31

Did you know that 50% of organizations still haven't adopted accounts payable automation, despite its proven high ROI?

In this LinkedIn article, Square 9 explores the key roadblocks to adoption and shares how selecting the right provider can help overcome these challenges.

Read on, here:

<https://www.linkedin.com/pulse/state-information-management-accounts-payable-square-9-softworks-2-yxjme/>

#AccountsPayable #Automation #ROI

32

Looking to effectively process both trade and non-trade invoices? Square 9 makes it easy. With numerous integrations and modular accounts payable automation solutions, Square 9 users can utilize workflows that work for them.

Find out more in this webinar clip covering our PDI integration:

<https://share.vidyard.com/watch/5fJPo1VEB3UrERAU3QftVo>

#AccountsPayable #PDI #Integrations #Finance #WorkflowAutomation